



Panacea Biotec
Innovation in support of life

20.10.2016

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051
Fax No.:022-26598237 / 38
NSE Symbol : PANACEABIO

The Manager, Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No.:022-22721919, 3121
BSE Scrip Code: 531349

Reg.: Shareholding Pattern for the quarter 30th September, 2016

Dear Sir,

Pursuant to regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding Pattern of the Company for the quarter ended 30th September, 2016.

This is for your kind information and record please.

Thanking you,

Sincerely yours,
For **Panacea Biotec Ltd.**


Vinod Goel
Group CFO and Head Legal & Company Secretary

Encl. As Above.

B1 Extn. /G3, Mohan Co-op Indl. Estate,
Mathura Road, New Delhi -110044
Email: vinodgoel@panaceabiotec.com
Phone: D.I.D. +91-11-4167 9015
Fax: +91-11-4167 9075

Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

Introductory Table

Name of the Listed Entity: Panacea Biotec Limited

Scrip Code, Name of the scrip, Class of security: BSE: 531349, NSE: PANACEABIO, Equity Shares

Shareholding Pattern Filed under Reg. 31(1)(b)

Report for the Quarter ended 30th September, 2016

Declaration:

| Particulars | Yes | No |
|---|------------|-----------|
| Whether the Listed Entity has issued any partly paid up shares? | | ✓ |
| Whether the Listed Entity has issued any Convertible Securities or warrants ? | | ✓ |
| Whether the Listed Entity has any shares against which depository receipts are issued | | ✓ |
| Whether the Listed Entity has any shares in Locked-in? | | ✓ |
| Whether any shares held by promoters are pledge or otherwise encumbered? | ✓ | |

The tabular format for disclosure of holding of specified securities is as follows:-

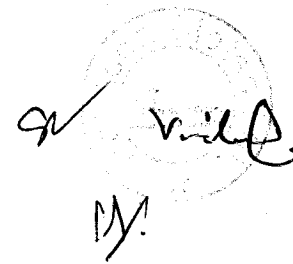
A circular stamp is partially visible, with a handwritten signature in black ink over it. Below the signature, there are some initials, possibly 'M.J.'.

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No. of Shareholders | No. of fully paid up equity shares held (IV) | No. of partly paid up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total no. of shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible Securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | No. of Locked in shares | | Number of Shares Pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|---------------------|--|--|---|--|--|---|-------------|-----------------------|--|--|-----------------------------------|----------|--|--------------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | Total as % of (A+B+C) | | | (XI)=(VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class eg: x | Class eg: y | | | | | | | | | |
| (A) | Promoter and Promoter Group | 21 | 45,692,567 | - | - | 45,692,567 | 74.60 | 45,692,567 | - | 45,692,567 | - | - | - | - | 16,005,600 | 35.02 | 45,692,567 | |
| (B) | Public | 10576 | 15,558,179 | - | - | 15,558,179 | 25.40 | 15,558,179 | - | 15,558,179 | - | - | - | - | - | - | 15,129,668 | |
| (C) | Non Promoter- Non Public | | | | | | | | - | - | - | - | - | - | - | - | - | |
| (C1) | Shares underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (C2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Total | 10,597 | 61,250,746 | - | - | 61,250,746 | 100.00 | 61,250,746 | - | 61,250,746 | - | - | - | - | 16,005,600 | 26.13 | 60,822,235 | |

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II) | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible Securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | Number of Locked in shares (XII) | | Number of Shares Pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|------------|---------------------------|--|---------------------------------------|--|--|---|---|---------|------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|----------------------|
| | | | | | | | | Class X | Class Y | Total | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | | | | | | | | | | | | No. of Voting Rights |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | Class X | Class Y | Total | (X) | (XI) | (XII) | (XIII) | (XIV) | | | |
| 1 Indian | | | | | | | | | | | | | | | | | | |
| (a) Individuals/ Hindu Undivided Family | | 19 | 43,379,113 | - | - | 43,379,113 | 70.82 | 43,379,113 | - | 43,379,113 | 70.82 | - | - | - | - | 16,005,600 | 36.88 | 43,379,113 |
| Promoters | | | | | | | | | | | | | | | | | | |
| Mr. Soshil Kumar Jain | AAGPJ1258H | | 5,000,000 | - | - | 5,000,000 | 8.16 | 5,000,000 | - | 5,000,000 | 8.16 | - | - | - | - | 5,000,000 | 100.00 | 5,000,000 |
| Mr. Ravinder Jain | AAEPR8620F | | 5,712,300 | - | - | 5,712,300 | 9.33 | 5,712,300 | - | 5,712,300 | 9.33 | - | - | - | - | - | - | 5,712,300 |
| Dr. Rajesh Jain | AAGPJ1259G | | 6,213,500 | - | - | 6,213,500 | 10.14 | 6,213,500 | - | 6,213,500 | 10.14 | - | - | - | - | 6,213,500 | 100.00 | 6,213,500 |
| Mr. Sandeep Jain | ADJPJ6765H | | 4,792,100 | - | - | 4,792,100 | 7.82 | 4,792,100 | - | 4,792,100 | 7.82 | - | - | - | - | 4,792,100 | 100.00 | 4,792,100 |
| Promoters' Group | | | | | | | | | | | | | | | | | | |
| Mrs. Nirmala Jain | AAGPJ1254M | | 2,511,000 | - | - | 2,511,000 | 4.10 | 2,511,000 | - | 2,511,000 | 4.10 | - | - | - | - | - | - | 2,511,000 |
| Mrs. Sunanda Jain | AAIPJ5281E | | 935,000 | - | - | 935,000 | 1.53 | 935,000 | - | 935,000 | 1.04 | - | - | - | - | - | - | 935,000 |
| Mrs. Meena Jain | AAGPJ1255L | | 897,000 | - | - | 897,000 | 1.46 | 897,000 | - | 897,000 | 1.46 | - | - | - | - | - | - | 897,000 |
| Mrs. Pamilla Jain | AAGPJ1256K | | 816,500 | - | - | 816,500 | 1.33 | 816,500 | - | 816,500 | 1.33 | - | - | - | - | - | - | 816,500 |
| Mr. Ankesh Jain | AHFPJ0287Q | | 307,000 | - | - | 307,000 | 0.50 | 307,000 | - | 307,000 | 0.50 | - | - | - | - | - | - | 307,000 |
| Mr. Harshet Jain | AHFPJ0403J | | 299,500 | - | - | 299,500 | 0.49 | 299,500 | - | 299,500 | 0.49 | - | - | - | - | - | - | 299,500 |
| Mrs. Priyanka Jain | AHFPJ0288B | | 318,000 | - | - | 318,000 | 0.52 | 318,000 | - | 318,000 | 0.52 | - | - | - | - | - | - | 318,000 |
| Mrs. Radhika Jain | ADUPJ2099P | | 357,000 | - | - | 357,000 | 0.58 | 357,000 | - | 357,000 | 0.58 | - | - | - | - | - | - | 357,000 |
| Mr. Sumit Jain | AEFPJ8134D | | 358,500 | - | - | 358,500 | 0.59 | 358,500 | - | 358,500 | 0.59 | - | - | - | - | - | - | 358,500 |
| Mr. Abhey Kumar Jain | AAEPJ0017G | | 1,000 | - | - | 1,000 | 0.00 | 1,000 | - | 1,000 | 0.00 | - | - | - | - | - | - | 1,000 |
| Mr. Ashish Jain | AALPJ7330H | | 500 | - | - | 500 | 0.00 | 500 | - | 500 | 0.00 | - | - | - | - | - | - | 500 |
| Soshil Kumar Jain (HUF) | AAEHS2207P | | 2,251,713 | - | - | 2,251,713 | 3.68 | 2,251,713 | - | 2,251,713 | 3.68 | - | - | - | - | - | - | 2,251,713 |
| Ravinder Jain (HUF) | AAEHR7553M | | 4,135,000 | - | - | 4,135,000 | 6.75 | 4,135,000 | - | 4,135,000 | 6.75 | - | - | - | - | - | - | 4,135,000 |
| Rajesh Jain (HUF) | AABHR5243M | | 4,368,500 | - | - | 4,368,500 | 7.13 | 4,368,500 | - | 4,368,500 | 7.13 | - | - | - | - | - | - | 4,368,500 |
| Sandeep Jain (HUF) | AAHHS5082H | | 4,105,000 | - | - | 4,105,000 | 6.70 | 4,105,000 | - | 4,105,000 | 6.70 | - | - | - | - | - | - | 4,105,000 |
| (b) Central Government/ State Government(s) | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) Financial Institutions/ Banks | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) Firms | | 2 | 2,313,454 | - | - | 2,313,454 | 3.78 | 2,313,454 | - | 2,313,454 | 3.78 | - | - | - | - | - | - | 2,313,454 |
| First Lucre Partnership Co. | AABFF3948D | | 2,255,815 | - | - | 2,255,815 | 3.68 | 2,255,815 | - | 2,255,815 | 3.68 | - | - | - | - | - | - | 2,255,815 |
| Second Lucre Partnership Co. | ABDFS2560F | | 57,639 | - | - | 57,639 | 0.09 | 57,639 | - | 57,639 | 0.09 | - | - | - | - | - | - | 57,639 |
| Sub Total(A)(1) | | 21 | 45,692,567 | - | - | 45,692,567 | 74.60 | 45,692,567 | - | 45,692,567 | 74.60 | - | - | - | - | 16,005,600 | 35.03 | 45,692,567 |

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|----------|---|-----------|-------------------|----------|----------|-------------------|--------------|-------------------|----------|-------------------|--------------|----------|----------|----------|----------|-------------------|--------------|-------------------|---|
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| b | Government | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| c | Institutions | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| d | Foreign Portfolio Investor | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| e | Any Others(Specify) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub Total(A)(2) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 21 | 45,692,567 | - | - | 45,692,567 | 74.60 | 45,692,567 | - | 45,692,567 | 74.60 | - | - | - | - | 16,005,600 | 35.03 | 45,692,567 | |

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Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders | PAN | No. of share holder | No. of fully paid up equity shares held | Partly paid up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible Securities (including Warrants) | Total Shareholding as a % assuming full conversion of convertible Securities (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares | | Number of Shares Pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|------|---------------------|---|-----------------------------------|---|--|---|---|---------|---------------|--|--|----------------------------|---------------------------------|--|--|---|
| | | | | | | | | Class X | Class Y | Total | | | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (e) | |
| | | | | | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | Class X | Class Y | Total | (X) | (XI) | (XII) | (XIII) | (XIV) | | |
| 1 Institutions | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds/ UTI | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) Venture Capital Funds | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) Alternate investment Funds | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) Foreign Venture Capital Investor | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) Foreign Portfolio Investors | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (f) Financial Institutions/ Banks | | | 3 | 38,652 | - | 38,652 | 0.06 | 38,652 | - | 38,652 | 0.06 | - | - | - | - | - | 38,652 |
| (g) Insurance Companies | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (h) Provident Funds/ Pension Funds | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (i) Any Other (specify) | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Foreign Institutional Investors | | | 1 | 42,100 | - | 42,100 | 0.07 | 42,100 | - | 42,100 | 0.07 | - | - | - | - | - | 42,100 |
| Sub-Total (B)(1) | | | 4 | 80,752 | | 80,752 | 0.13 | 80,752 | | 80,752 | 0.13 | | | | | | 80,752 |
| 2 Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | |
| Sub-Total (B)(2) | | | | | | | | | | | | | | | | | |
| 3 Non-institutions | | | | | | | | | | | | | | | | | |
| a Individuals | | | | | | | | | | | | | | | | | |
| I Individual shareholders holding nominal share capital up to Rs 2 lakh | | | 9,656 | 3,710,285 | - | 3,710,285 | 6.06 | 3,710,285 | - | 3,710,285 | 6.06 | - | - | - | - | - | 3,282,774 |
| II Individual shareholders holding nominal share capital in excess of Rs. 2 lakh. | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| b NBFCs registered with RBI | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| c Employee Trusts | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| d Overseas Depositories (holding DRs) (balancing figure) | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| e Any Other (specify) | | | | | | | | | | | | | | | | | |
| Body Corporate | | | 341 | 9,733,095 | - | 9,733,095 | 15.89 | 9,733,095 | - | 9,733,095 | 15.89 | - | - | - | - | - | 9,732,095 |
| <i>Name: *Serum Institute of India Limited</i> | | | | 8,932,632 | - | 8,932,632 | 14.58 | 8,932,632 | - | 8,932,632 | 14.58 | - | - | - | - | - | 8,932,632 |
| Clearing Members | | | 133 | 98,794 | - | 98,794 | 0.16 | 98,794 | - | 98,794 | 0.16 | - | - | - | - | - | 98,794 |
| HUF | | | 242 | 144,041 | - | 144,041 | 0.24 | 144,041 | - | 144,041 | 0.24 | - | - | - | - | - | 144,041 |
| NRI | | | 195 | 150,270 | - | 150,270 | 0.25 | 150,270 | - | 150,270 | 0.25 | - | - | - | - | - | 150,270 |

| | | | | | | | | | | | | | | | | | |
|--|---------------|-------------------|----------|----------|-------------------|--------------|-------------------|----------|-------------------|--------------|----------|----------|----------|----------|----------|----------|-------------------|
| OCB | 1 | 639,350 | - | - | 639,350 | 1.04 | 639,350 | - | 639,350 | 1.04 | - | - | - | - | - | - | 639,350 |
| Foreign corporate bodies | 1 | 2,455 | - | - | 2,455 | 0.00 | 2,455 | - | 2,455 | 0.00 | - | - | - | - | - | - | 2,455 |
| Foreign Portfolio Investors | 2 | 998,777 | - | - | 998,777 | 1.63 | 998,777 | - | 998,777 | 1.63 | - | - | - | - | - | - | 998,777 |
| Trust PMS | 1 | 360 | - | - | 360 | 0.00 | 360 | - | 360 | 0.00 | - | - | - | - | - | - | 360 |
| Sub-Total (B)(3) | 10,572 | 15,477,427 | - | - | 15,477,427 | 25.27 | 15,477,427 | - | 15,477,427 | 25.27 | - | - | - | - | - | - | 15,048,916 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 10,576 | 15,558,179 | - | - | 15,558,179 | 25.40 | 15,558,179 | - | 15,558,179 | 25.40 | - | - | - | - | - | - | 15,129,668 |

Details of the shareholders acting as Persons in Concert (PAC) including their Shareholding (No. and %)

| S.No | Name of PAC | Name of Shareholder | No. of Shares | Holding % |
|------|---|----------------------------------|---------------|-----------|
| 1 | Poonawalla Investments and Industries Private Limited | Serum Institute of India Limited | 79,610 | 0.13 |
| 2 | Chakan Investment Private Limited | -do- | 222,149 | 0.36 |
| 3 | Corpint Investments Pvt. Ltd. | -do- | 6,842 | 0.01 |

Details of the shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on the website of Stock exchange (s)

(2)* The above format needs to be disclosed along with the name of the following persons: Institutions/Non-Institution holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.

SV
vaid
D.K.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

| | Category & Name of the Shareholders | PAN | No. of shareholder | No. of fully paid up equity shares held | Partly paid up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible Securities (including Warrants) | Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares | | Number of Shares Pledged or otherwise encumbered | | Number of equity shares held in dematerialized form (Not Applicable) |
|------|--|-------|--------------------|---|-----------------------------------|---|--|---|---|---------|-------|--|---|----------------------------|---------------------------------|--|--|--|
| | | | | | | | | | Class X | Class Y | Total | | | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) | |
| | | | | | | | | | | | | | | | | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | (xiii) | (xiv) | | | | | |
| 1 | Custodian/DR Holder | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder (if available) | | | | | | | | | | | | | | | | | |
| (i) | abc... | | | | | | | | | | | | | | | | | |
| (ii) | efg... | | | | | | | | | | | | | | | | | |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014 | | | | | | | | | | | | | | | | | |
| (c) | Name (abc...) | | | | | | | | | | | | | | | | | |
| | Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | | | | | | | | | | | | | | | | |

Note:

- (1) PAN would not be displayed on the website of Stock exchange (s)
- (2) The above format needs to be disclosed along with the name of the following persons: Institutions/Non-Institution holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and to the balance to be disclosed as held by custodian.

